



# LODE GOLD



## WHY INVEST?

- Expedited permitting - Patented Land and Vested Rights (EIR)
- 18 Mos to PFS
- Gold Pour Q4 2028

### EXCELLENT INFRASTRUCTURE

- ROAD ACCESS
- HYDROELECTRICITY
- CLOSE TO SEAPORT, RAILHEAD & AIRPORT



## PROJECT OVERVIEW



### Pre-Feasibility 2026

Underground adit access  
MSHA registration  
Near-term upgrade M&I



### Q4 2028 Gold Pour

2028: 500 tpd (15,000 oz)  
2030: 4,000-6,000 tpd (200,000 oz)



### Robust Economics

NI 43-101 PEA 2023:  
NPV: >USD \$800M,  
based on 1+2M oz Au  
at \$3,000oz Au price



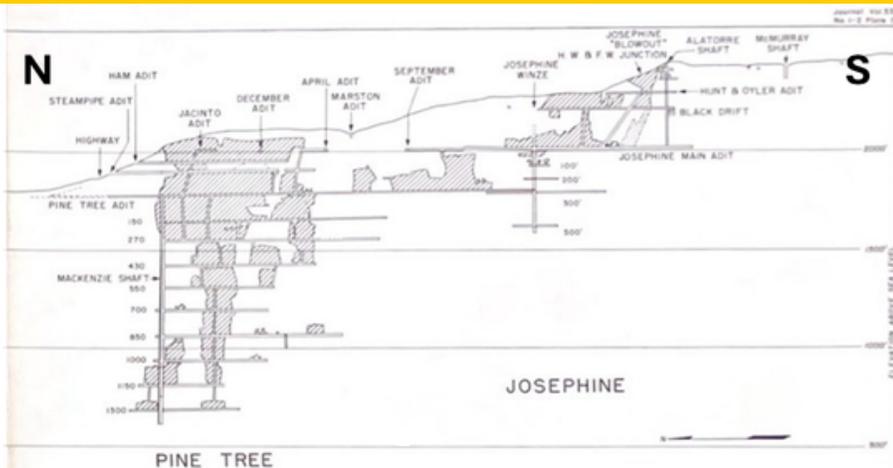
### Brownfield

43,000 m drilled,  
8,000 channel samples,  
23 km of underground workings,  
14 adits



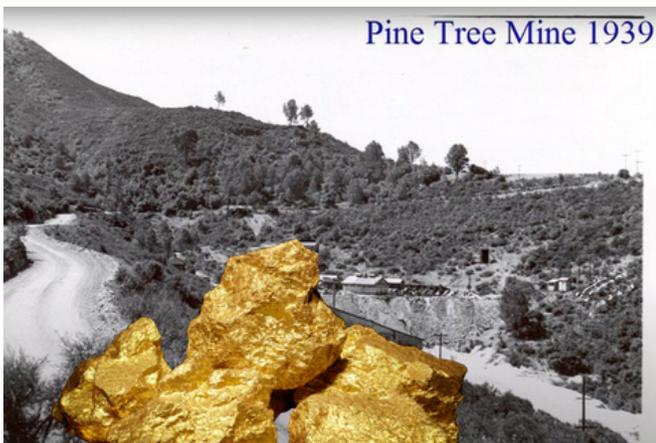
### 50%+ Institutions

Tightly held by 3 key long-term shareholders ~ 50% with ability to fund pro-rata rounds

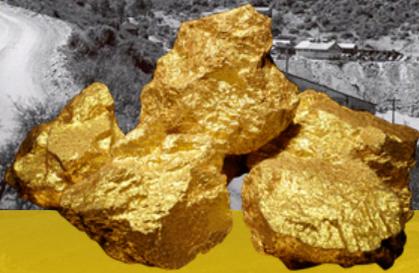


1940 PT - J Longitudinal Section (Fremont Gold Mining LLC)

Pine Tree Mine 1939



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## Reactivating a gold mine, lost in time

### Project Details



#### Patented land, vested rights

>3,000 acres, 100% privately owned surface and mineral rights. Mining License suspended in 1942 WW II. Mining pre-1975, grandfathered vested mining rights



#### Trump's Opportunity Zone (No Capital Gains)

Mariposa, Gold County (Gold Rush 1800's), governed by 5 Supervisors



#### Life Of Mine: 9+ Years

2 of 7 deposits in MRE, only the first 500m, 9 additional targets. Open on strike (4km) and at depth (1,300m step-out holes hit mineralized structure, orogenic deposit)



#### Project Stage

2025: New MRE – NI 43-101, New Geological Model and Internal Scoping Study completed (2023 PEA)

Previously mined at 10.7 gpt when price of gold was \$35/oz

Gold  
Unmined

## 92% left

Only extracted 8%;  
leaving 92% of  
mineralization  
behind

Additional, not in MRE

## 156,000 oz

156,000 oz oxides- 2 g/t  
at surface, visible to the  
eye, between 0-60m

>2,000 oz tailings  
(87,000t at 0.87 g/t)

Shares O/S: 51M  
Shares O/S F/D: 75M  
Share Price 02/24/26: \$0.45  
Market Cap: \$20M  
52 Weeks Range: \$0.18 - \$0.80  
Avg Daily Vol 90 days: 62,500  
Avg Daily Vol 30 days: 275,000

#### Management

CEO Wendy T. Chan  
CFO David Swetlow  
VP Exp Gary Wong  
Project Lead Carlos Saban  
Chairman Hashim Ahmed  
Director Chad Tappendorf  
Director Jonathan Hill  
Director Ron Tomlinson  
Director Scott Rasenberg



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